

UNITED STATES DISTRICT COURT  
for the  
Southern District of New York

Securities and Exchange Commission,	)
	)
	)
	)
<hr/>	)
<i>Plaintiff(s)</i>	)
v.	)
Barry C. Honig, et al.	)
	)
	)
<hr/>	)
<i>Defendant(s)</i>	)

Civil Action No. 18 Civ. 8175 (ER)

**SUMMONS IN A CIVIL ACTION**

To: (*Defendant's name and address*) Alpha Capital Anstalt  
Lettstrasse 32, 9490, Vaduz  
Liechtenstein

A lawsuit has been filed against you.

Within 21 days after service of this summons on you (not counting the day you received it) — or 60 days if you are the United States or a United States agency, or an officer or employee of the United States described in Fed. R. Civ. P. 12 (a)(2) or (3) — you must serve on the plaintiff an answer to the attached complaint or a motion under Rule 12 of the Federal Rules of Civil Procedure. The answer or motion must be served on the plaintiff or plaintiff's attorney, whose name and address are: Nancy A. Brown, Esq.

Securities and Exchange Commission  
200 Vesey Street, Suite 400  
New York, NY 10281

If you fail to respond, judgment by default will be entered against you for the relief demanded in the complaint. You also must file your answer or motion with the court.

*CLERK OF COURT*

Date: 10/2/2018

/S/ P. NEPTUNE

*Signature of Clerk or Deputy Clerk*



A handwritten signature, appearing to be "P. Neptune", is written over the official seal of the United States District Court for the Southern District of New York. The seal is circular with the text "UNITED STATES DISTRICT COURT" at the top and "FOR THE SOUTHERN DISTRICT OF NEW YORK" around the bottom. The center of the seal features a stylized eagle with wings spread, holding an olive branch and arrows.

Civil Action No. 18 Civ. 8175 (ER)

**PROOF OF SERVICE**

*(This section should not be filed with the court unless required by Fed. R. Civ. P. 4 (l))*

This summons for *(name of individual and title, if any)* \_\_\_\_\_  
was received by me on *(date)* \_\_\_\_\_.

I personally served the summons on the individual at *(place)* \_\_\_\_\_  
on *(date)* \_\_\_\_\_; or

I left the summons at the individual's residence or usual place of abode with *(name)* \_\_\_\_\_  
, a person of suitable age and discretion who resides there,  
on *(date)* \_\_\_\_\_, and mailed a copy to the individual's last known address; or

I served the summons on *(name of individual)* \_\_\_\_\_, who is  
designated by law to accept service of process on behalf of *(name of organization)* \_\_\_\_\_  
on *(date)* \_\_\_\_\_; or

I returned the summons unexecuted because \_\_\_\_\_; or

Other *(specify)*:

My fees are \$ \_\_\_\_\_ for travel and \$ \_\_\_\_\_ for services, for a total of \$ 0.00 \_\_\_\_\_.

I declare under penalty of perjury that this information is true.

Date: \_\_\_\_\_

*Server's signature*

\_\_\_\_\_  
*Printed name and title*

\_\_\_\_\_  
*Server's address*

Additional information regarding attempted service, etc: